

Philip H. Brandt

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
TACOMA DIVISION

In re:

JACOBSON, PETER A
JACOBSON, MARIA E

Debtor(s)

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§
§

Case No. 08-45120 PHB

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter 7 of the United States Bankruptcy Code on 10/07/2008 . The undersigned trustee was appointed on 10/07/2008 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 125,076.08

Funds were disbursed in the following amounts:

Administrative expenses	42,756.72
Payments to creditors	27,299.82
Non-estate funds paid to 3 rd Parties	0.00
Payments to the debtor	0.00
Leaving a balance on hand of ¹	\$ 55,019.54

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was 02/25/2009 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 8,493.80 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 8,493.80 , for a total compensation of \$ 8,493.80 . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 141.70 , for total expenses of \$ 141.70 .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 09/17/2009 By: /s/Terrence J. Donahue
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 08-45120 PHB Judge: Philip H. Brandt
Case Name: JACOBSON, PETER A
JACOBSON, MARIA E
For Period Ending: 09/17/09

Trustee Name: Terrence J. Donahue
Date Filed (f) or Converted (c): 10/07/08 (f)
341(a) Meeting Date: 11/18/08
Claims Bar Date: 02/25/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FAMILY HOME LOCATED AT 4207 KOOTNAI STREET W, UNIV	220,000.00	7,000.00		0.00	FA
2. CASH	23.00	23.00		0.00	FA
3. COLUMBIA BANK - CHECKING (#8910) - \$1703.83 ON 10/	2,195.70	2,195.70		0.00	FA
4. LIVING ROOM FURNITURE, BEDROOM FURNITURE, TV, VCR,	2,000.00	2,000.00		0.00	FA
5. 100 CD'S; 50 BOOKS AND 10 PICTURES (FROM GOODWILL)	200.00	200.00		0.00	FA
6. CLOTHING AND PERSONAL EFFECTS	400.00	400.00		0.00	FA
7. FIREARMS AND HOBBY EQUIPMENT	125.00	125.00		0.00	FA
STAR PD 45 PISTOL					
8. PERSONAL INJURY CLAIM	25,000.00	104,800.00		125,000.00	FA
CAR ACCIDENT OF APRIL 2006. ATTORNEY IS DAN					
HANNUL--DEBTORS EXEMPTION CLAIMED IS INCORRECT,					
MAXIMUM ALLOWED IS \$20,200 (d)(11)(D)					
9. 1997 FORD TAURUS	2,000.00	2,000.00		0.00	FA
10. 1991 GEO PRIZM - DEBTOR PAID \$500 IN 2005 FOR THIS	500.00	500.00		0.00	FA
11. 1959 CHEVY SUBURBAN - DOES NOT RUN DEBTOR PAID \$40	400.00	400.00		0.00	FA
12. 1955 CADILLAC - DEBTOR PAID \$725 FOR IT IN 1983. D	725.00	725.00		0.00	FA
13. 1938 GMC TRUCK. DEBTOR PAID \$350 FOR IT IN 2001	350.00	350.00		0.00	FA
14. TOOLS, INCLUDING POWER TOOLS	500.00	500.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		76.08	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$254,418.70	\$121,218.70	\$125,076.08	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 08-45120 PHB Judge: Philip H. Brandt
Case Name: JACOBSON, PETER A
JACOBSON, MARIA E

Trustee Name: Terrence J. Donahue
Date Filed (f) or Converted (c): 10/07/08 (f)
341(a) Meeting Date: 11/18/08
Claims Bar Date: 02/25/09

Initial Projected Date of Final Report (TFR): 06/30/09

Current Projected Date of Final Report (TFR): 12/31/09

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 08-45120 -PHB
Case Name: JACOBSON, PETER A
JACOBSON, MARIA E
Taxpayer ID No: *****5961
For Period Ending: 09/17/09

Trustee Name: Terrence J. Donahue
Bank Name: Union Bank
Account Number / CD #: *****2077 Money Market Account

Blanket Bond (per case limit): \$ 62,302,896.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/08/09	8	State Farm Mutual Automobile Ins Co		1142-000	25,000.00		25,000.00
05/08/09	8	State Farm Mutual Automobile Ins Co		1142-000	100,000.00		125,000.00
			Memo Amount: 0.00				
05/29/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	15.41		125,015.41
* 06/03/09	000101	Rush, Hannula, Harkins & Kyler, LLP 4701 South 19th Street, Ste. 300 Tacoma, WA 98405	Special Counsel Fees			42,756.72	82,258.69
			Fees 41,666.66	3210-003			82,258.69
			Expenses 1,090.06	3220-003			82,258.69
* 06/03/09	000101	Rush, Hannula, Harkins & Kyler, LLP 4701 South 19th Street, Ste. 300 Tacoma, WA 98405	Special Counsel Fees Taken from incorrect account. Amount will be transferred to checking account and re-written.			-42,756.72	125,015.41
			Fees (41,666.66)	3210-003			125,015.41
			Expenses (1,090.06)	3220-003			125,015.41
* 06/03/09	000102	Trusteed Plans Service Corporation c/o Rush, Hannula, Harkins, & Kyler, LLP 4701 South 19th Street, Ste. 300 Tacoma, WA 98405	Subrogation	4210-003		27,299.82	97,715.59
* 06/03/09	000102	Trusteed Plans Service Corporation c/o Rush, Hannula, Harkins, & Kyler, LLP 4701 South 19th Street, Ste. 300 Tacoma, WA 98405	Subrogation Special counsel's office has informed trustee that they have not heard back from insurance company regarding negotiating a discounted amount of subrogation. Special counsel asked trustee to void the check and wait for a response from Trusteed.	4210-003		-27,299.82	125,015.41
06/03/09		Transfer to Acct #*****2093	Bank Funds Transfer	9999-000		42,756.72	82,258.69
06/30/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	19.19		82,277.88
07/31/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	17.45		82,295.33
08/31/09	INT	Union Bank of California	Interest Rate 0.250	1270-000	17.45		82,312.78

Page Subtotals 125,069.50 42,756.72

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 08-45120 -PHB
Case Name: JACOBSON, PETER A
JACOBSON, MARIA E
Taxpayer ID No: *****5961
For Period Ending: 09/17/09

Trustee Name: Terrence J. Donahue
Bank Name: Union Bank
Account Number / CD #: *****2077 Money Market Account

Blanket Bond (per case limit): \$ 62,302,896.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/04/09		Transfer to Acct #*****2093	Bank Funds Transfer	9999-000		27,299.82	55,012.96
09/17/09	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	6.58		55,019.54
09/17/09		Transfer to Acct #*****2093	Final Posting Transfer	9999-000		55,019.54	0.00

COLUMN TOTALS	125,076.08	125,076.08	0.00
Less: Bank Transfers/CD's	0.00	125,076.08	
Subtotal	125,076.08	0.00	
Less: Payments to Debtors		0.00	
Net	125,076.08	0.00	

Page Subtotals 6.58 82,319.36

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 08-45120 -PHB
Case Name: JACOBSON, PETER A
JACOBSON, MARIA E
Taxpayer ID No: *****5961
For Period Ending: 09/17/09

Trustee Name: Terrence J. Donahue
Bank Name: Union Bank
Account Number / CD #: *****2093 Checking Account

Blanket Bond (per case limit): \$ 62,302,896.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/03/09		Transfer from Acct #*****2077	BALANCE FORWARD				0.00
06/03/09	003001	Rush, Hannula, Harkins & Kyler, LLP 4701 South 19th Street, Ste. 300 Tacoma, WA 98405	Bank Funds Transfer	9999-000	42,756.72		42,756.72
			Special Counsel Fees and Costs			42,756.72	0.00
			Fees 41,666.66	3210-000			0.00
			Expenses 1,090.06	3220-000			0.00
09/04/09		Transfer from Acct #*****2077	Bank Funds Transfer	9999-000	27,299.82		27,299.82
09/04/09	003002	Trusted Plans Service Corporation	Subrogation	4210-000		27,299.82	0.00
09/17/09		Transfer from Acct #*****2077	Transfer In From MMA Account	9999-000	55,019.54		55,019.54

COLUMN TOTALS	125,076.08	70,056.54	55,019.54
Less: Bank Transfers/CD's	125,076.08	0.00	
Subtotal	0.00	70,056.54	
Less: Payments to Debtors		0.00	
Net	0.00	70,056.54	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Money Market Account - *****2077	125,076.08	0.00	0.00
Checking Account - *****2093	0.00	70,056.54	55,019.54
	125,076.08	70,056.54	55,019.54
(Excludes Account Transfers)	(Excludes Payments To Debtors)		Total Funds On Hand

Page Subtotals 125,076.08 70,056.54

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-45120		Page 1		Date: September 17, 2009		
Debtor Name: JACOBSON, PETER A		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 070 7100-00	Recovery Management Systems Corporation For Capital Recovery II As Assignee of MERVYN'S 25 SE 2nd Avenue, Suite 1120 Miami FL 33131	Unsecured		\$768.73	\$0.00	\$768.73
000002 070 7100-00	Columbus Bank & Trust P. O. Box 120 Columbus, GA 31902	Unsecured		\$8,313.40	\$0.00	\$8,313.40
000003 070 7100-00	CACV of Colorado LLC c/o Suttell & Associates 1450 114th Ave SE #240 Bellevue WA 98004	Unsecured		\$12,419.68	\$0.00	\$12,419.68
000004 070 7100-00	Mountain Mist Water Company c/o Evergreen Professional Recoveries In PO Box 666 Bothell WA 98011	Unsecured		\$207.77	\$0.00	\$207.77
000005 070 7100-00	Samy Salama MD c/o Evergreen Professional Recoveries In PO Box 666 Bothell WA 98011	Unsecured		\$647.40	\$0.00	\$647.40
000006 070 7100-00	Merchants Credit Association PO Box 7416 Bellevue, WA 98008	Unsecured		\$86.39	\$0.00	\$86.39
000007 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba CHEVRON TEXACO PLCC 25 SE 2nd Ave Ste 1120 Miami FL 33131	Unsecured		\$389.79	\$0.00	\$389.79
000008 070 7100-00	CACH, LLC 4340 S. MONACO STREET 2ND FLOOR DENVER, CO 80237	Unsecured		\$1,190.40	\$0.00	\$1,190.40
000009 070 7100-00	SAGRES CO 10350 SCIENCE CT #100 SAN DIEGO, CA 92121-1129	Unsecured		\$8,287.50	\$0.00	\$8,287.50
000010 070 7100-00	Recovery Management Systems Corporation For Capital Recovery II As Assignee of Sears - Citi-Sears 25 SE 2nd Avenue Suite 1120 Miami FL 33131	Unsecured		\$8,715.65	\$0.00	\$8,715.65

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-45120 Page 2 Date: September 17, 2009
Debtor Name: JACOBSON, PETER A Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000011	Maria and Peter Jacobson	Unsecured		\$20,200.00	\$0.00	\$20,200.00
060	c/o Kenneth E. Rossback					
8100-00	3219 6th Avenue					
	Tacoma, WA 98406-5901					

Case Totals:

\$61,226.71

\$0.00

\$61,226.71

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-45120 PHB

Case Name: JACOBSON, PETER A

JACOBSON, MARIA E

Trustee Name: Terrence J. Donahue

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: Terrence J. Donahue</u>	\$ 8,493.80	\$ 141.70
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	\$	\$
<u>Attorney for:</u>	\$	\$
<u>Accountant for:</u>	\$	\$
<u>Appraiser for:</u>	\$	\$
<u>Other:</u>	\$	\$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
		\$ _____	\$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 31,944.58 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 82.0 percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000003</u>	<u>CACV of Colorado LLC</u>	\$ 12,419.68	\$ 10,180.05
	<i>Mountain Mist Water</i>		
<u>000004</u>	<u>Company</u>	\$ 207.77	\$ 170.30

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ 0.00 .